CURRENT PLAN: PHASES I & II

JP INVESTMENTS PRESENT JP TOWERS THE CALIFORNIA BUILDERS www.jpbowcon.com



PARCEL MAP

Address

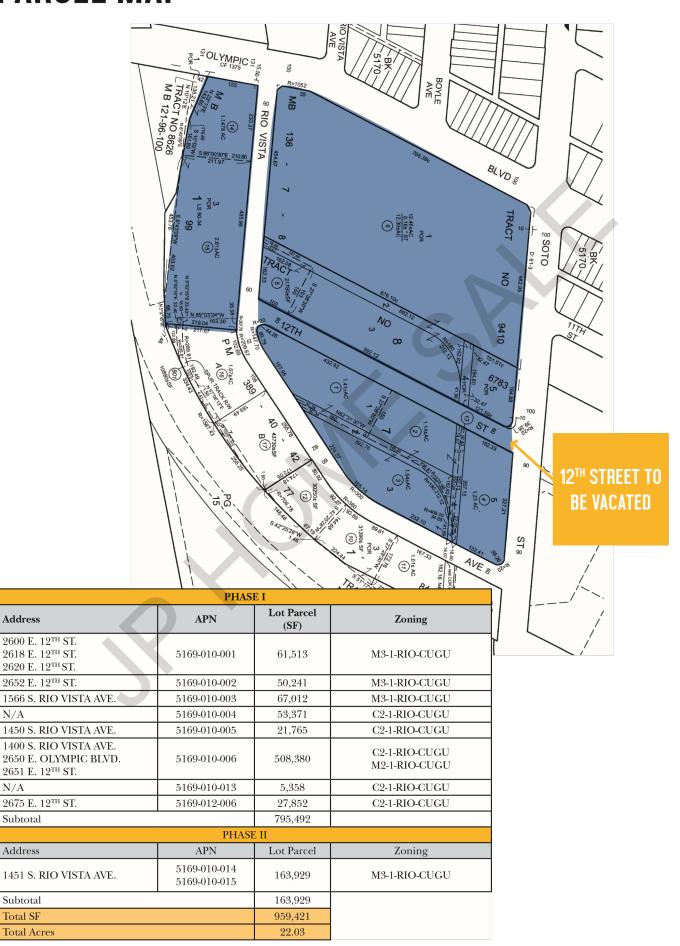
N/A

Subtotal

Address

Subtotal Total SF

Total Acres





SEARS BUILDING



A MARVEL OF MODERN INNOVATION

Standing as the Mail Order District's proud centerpiece, the Sears Building is an icon of commerce and activity, drawing visitors from all over the world and reminding Americans of their proud legacy. Filled with a surplus of goods and services, residences and recreation, the Sears Building is a marvel of innovation and is a testament to the spirit of American pride.

PHASE I ENTITLED FOR THE FOLLOWING USES:

RESIDENTIAL

ТУРЕ	QUANTITY*	% MIX
Studio Lofts	213	20.7%
1 BR Lofts	469	45.5%
2 BR Lofts	320	31.1%
3 BR Lofts	26	2.5%
4 BR Lofts	2	0.2%
TOTAL	1,030 Lofts	100%

COMMERCIAL + RETAIL

TYPE	SF
Creative Office	220,000
New Retail	110,000
TOTAL	±330,000 SF

The Sears Building is currently ±1,800,000 square feet.



PHASE I THE HEIGHTS SEARS ROOFTOP AMENITY SPACE

TAKING RECREATION HIGHER

Providing residents and guests with exceptional views of the LA city skyline, The Heights is the ultimate rooftop experience featuring three acres of recreational amenities and event space. Meandering pathways provide interesting ways to explore The Heights with bridges that span light wells for additional adventure.





PHASE I THE LOFTS SEARS RESIDENTIAL UNITS

ONE-OF-A-KIND HISTORIC LIVING SPACES

Offering unique living environments, the 1,030 residences at the Sears Building combine a true loft experience in a landmark building with an expansive, amenity-rich campus setting. Boasting open floor plans, oversized windows, concrete floors, exposed lighting and downtown and mountain views, The Lofts provide the best of both worlds to today's discerning urban dweller.

ТҮРЕ	QUANTITY
Studio	213 Lofts
1 BR Lofts	469 Lofts
2 BR Lofts	320 Lofts
3 BR Lofts	26 Lofts
4 BR Lofts	2 Lofts
TOTAL	1,030 Lofts



PHASE I

THE MARKETPLACE

SEARS DINING AND RETAIL



IMAGINATIVE. INVENTIVE. IMMERSIVE.

With a 30+ vendor food hall, The MarketPlace is a treat for all the senses. Indie boutiques, trendsetting retailers and exotic cultural specialties bring unexpected experiences to even the most discerning individuals. From fine dining to casual eateries and one-of-a-kind culinary counters, exploring the

MarketPlace will be a popular destination for foodies and lovers of adventurous cuisine.



PHASE I

THE WORKSPACE

SEARS CREATIVE OFFICE SPACE

INSPIRED OFFICE ENVIRONMENTS

Featuring 220,000+ SF of creative offices, The WorkSpace will be home to innovative companies and entrepreneurs looking to make their mark. A thriving hub of innovation since 1927, working in the Sears Building is the ultimate place to develop resources, expand business and distribute ideas worldwide.





PHASE I THE STATION



COMMERCE CONTAINED

Historically reimagined, The Station recreates the original railway spur that provided unprecedented access to merchandise from around the country. By transforming railcars into dining and shopping spaces, an immersive outdoor experience will be established that includes an architecturally inspired platform with additional retail opportunities.



FEATURING

6 Railcar Retail Spaces

Large Platform & Kiosks



THE ULTIMATE GATHERING PLACE

Outdoor year-round entertainment is a defining feature of the Mail Order
District, with near-perfect southern California climate 24/7/365. Landscaped to
reflect the authentic character of the region, The Square provides thoughtful
areas for visitors and residents, lawns for recreation and playgrounds, all
organized around a communal plaza for events and happenings.



FEATURING

Recreation Lawn

Gathering Plaza

Paseo Walkways



PHASE I PARKING STRUCTURE

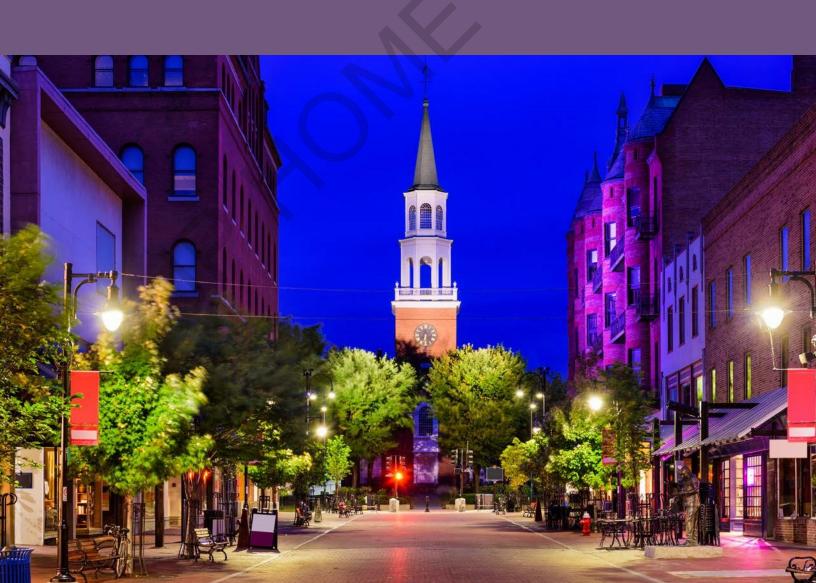


2,600 PARKING STALLS

At the Mail Order District's southeast corner is what will be a newly constructed 2,600 stall parking structure. 1,600 stalls will be allocated to Phase I. The remaining 1,000 stalls will be for future Phase II use. With extensive parking capacity, this will be a primary point of entry into the District. As part of Phase II, 30,000 SF of retail space will be added in front of the parking structure.

ТҮРЕ	QUANTITY
Retail Space	30,000 SF (part of Phase II)
Parking Structure Stalls	2,600





PHASE I



UNIT COUNT

RESIDENTIAL UNIT I BY FLOO		RESIDENTIAL UNIT BY FLOOR		RESIDENTIAL UNIT GROSS AREA BREAKDOWN			
LEVEL	QTY.	LEVEL	QTY.	LEVEL	NAME	AREA (SF)	
4th	153	1BD + 1BATH	458	4th	LIVE/WORK RESIDENTIAL	121,477	
5th	152	1BD + 2BATH	1	5th	LIVE/WORK RESIDENTIAL	118,997	
6th	152	2BD + 1BATH	53	6th	LIVE/WORK RESIDENTIAL	118,980	
7th	153	2BD + 2BATH	239	7th	LIVE/WORK RESIDENTIAL	118,816	
8th	141	3BD + 2BATH	20	8th	LIVE/WORK RESIDENTIAL	111,353	
9th	141	3BD + 3BATH	11	9th	LIVE/WORK RESIDENTIAL	110,838	
10th	137	3BD + 4BATH	1	10th	LIVE/WORK RESIDENTIAL	107,499	
14th	1	4BD + 2BATH	2	14th	LIVE/WORK RESIDENTIAL	1,975	
TOTAL	1,030	S + 1BATH	245	15th	LIVE/WORK RESIDENTIAL	1,988	
		TOTAL	1,030	TOTAL		811,923	

BICYCLE PARKING CALCULATIONS

BICYCLE PARKING (COMMERCIAL/OFFICE)

NAME	AREA	SHORT TERM FACTOR	REQ'D SHORT TERM	PROVIDED SHORT TERM	LONG TERM FACTOR	~	PROVIDED LONG TERM
LIVE/WORK RESIDENTIAL	7,106		0	103		0	1,030
OFFICE	205,945	10,000	20		5,000	39	
PATIO	79,605	10,000	3		10,000	3	
RETAIL/COMMERCIAL	93,822	2,000	46		2,000	46	
SECURITY	658	10,000	0		10,000	0	
STORAGE	2,197	10,000	0		10,000	0	
TOTAL	389,333		69			88	

PHASE I

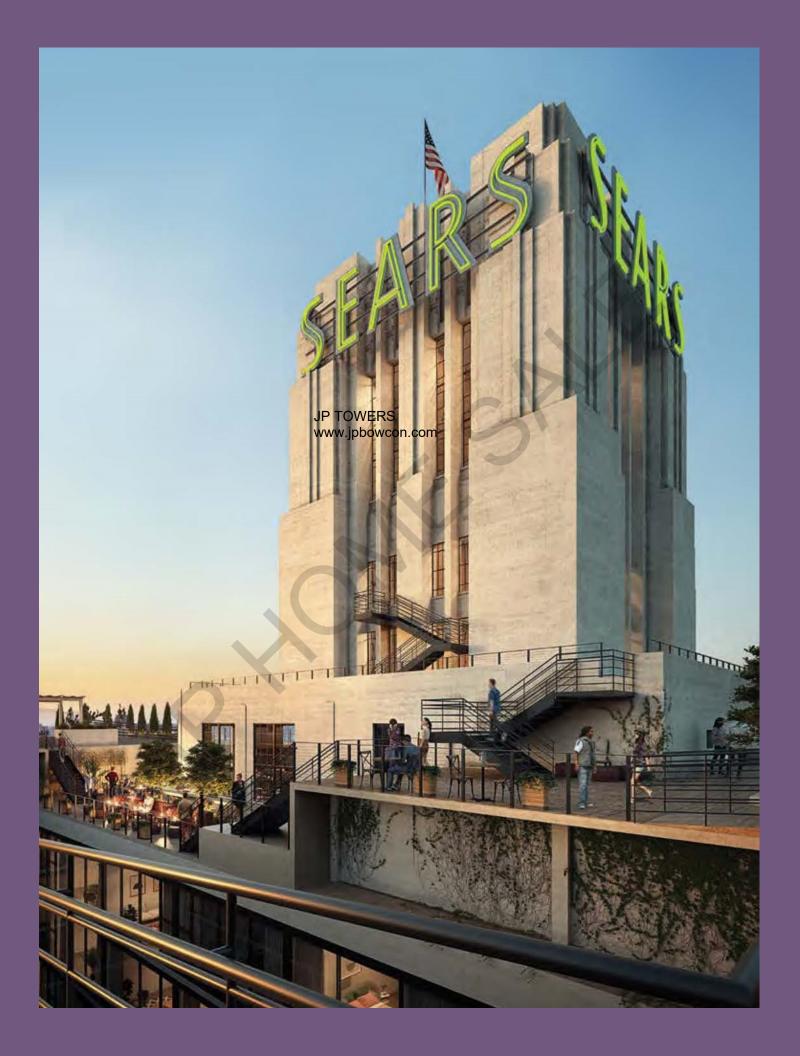
AREA CALCULATIONS

TOTAL BUILDING PROPOSED GROSS SF

NAME	RANGE	AREA (SF)	ZAD LETTER
(E) MECH. RM. TO ENCLOSED COMMON SPACE	11TH - 13TH FL	2,795	
(E) NON-OCCUPIABLE SPACE	11TH, MECH ATTIC	17,397	
(N) ENCLOSED COMMON OPEN SPACE: REC ROOM, GYM, ETC.	11TH - 12TH FL	5,959	
BICYCLE STORAGE	1ST FL	9,536	
CIRCULATION		285,805	
DEPARTMENT STORE	1ST - 2ND FL	195,128	250,000 SF
FIRE CONTROL ROOM	2ND FL	232	
LIVE/WORK RESIDENTIAL		811,923	
LOCKERS/SHOWERS	1ST FL	344	
MAIL RM	1ST FL	705	
MECHANICAL RM		110,649	
OFFICE		205,945	
RESTROOM 9852			
RETAIL/COMMERCIAL	1ST - 2ND, 11TH - 13TH FL	93,822	93,853 SF
SECURITY	1ST FL	658	
STORAGE		2,197	
TRASH	1ST FL	1,892	
GRAND TOTAL		1,754,839	

FAR BALANCING

	EXISTING FAR	PROPOSED FAR		INCREASE FAR		DECREASE FAR	COMMENTS
Basement	0	7550	+	7550			Conversion of Mech Space to Retail
1st	204,435	204,484	+	49			Addition of covered walkway and exterior retail
2nd	198,061	196,662			=	1,399	Lightwell
2nd Intermediate	0	20,943	+	20,943			Addition of Floor
3rd	188,354	158,058			=	30,296	Lightwell
4th	170,131	146,090			=	24,041	Lightwell
5th	165,576	142,167			=	23,409	Lightwell
6th	165,493	142,091			=	23,402	Lightwell
7th	165,183	141,761			=	23,422	Lightwell
8th	154,398	131,958			=	22,440	Lightwell
9th	154,443	131,721			=	22,722	Lightwell
10th	151,863	128,687			=	23,176	Lightwell
11th	331	11,611	+	11,280			Conversion of Mech Space to Retail/Commercial Addition of Enclosed & Covered Rooftop Amenities
12th	0	3,489	+	3,489			Conversion of Mech Space to Residential Amenity Spaces Addition of Enclosed & Covered Rooftop Amenities
13th	0	1,870	+	1,870			Conversion of Mech Space to Retail/Commercial
14th	0	1,955	+	1,955			Conversion of Mech Space to Residential
15th	0	1,781	+	1,781			Conversion of Mech Space to Residential
16th	0	0	+	0			
17th	0	0	+	0			
Total	1,718,268	1,572,878		48,917		192,908	
Total Net Far Decr	ease					143,991	



PHASE II RIO VISTA



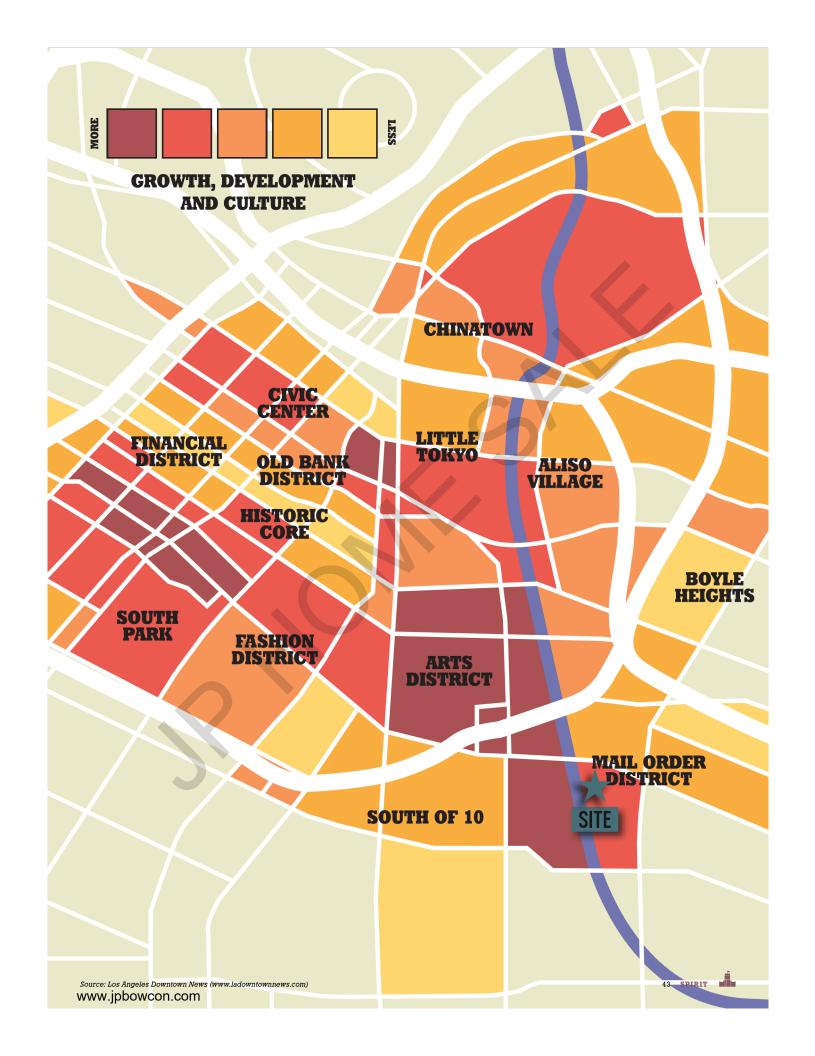
COME HOME TO COOL

Urban enthusiasts looking for the ultimate alternative spot to live and play will be right at home in Rio Vista. 450 lofts will be positioned along the LA River with access to 30K SF of retail amenities, make living in Rio Vista Building a perfect option for young families. Stunning views, river adjacency and immediate access to public spaces provide a truly modern way of life for discerning Angelenos.

ТҮРЕ	QUANTITY
Residential	800
Retail Space	30,000 SF









AFFILIATED BUSINESS DISCLOSURE

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CONFIDENTIALITY AGREEMENT

Your receipt of this Memorandum constitutes your acknowledgement that (i) it is a confidential Memorandum solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property, (ii) you will hold it in the strictest confidence, (iii) you will not disclose it or its contents to any third party without the prior written authorization of the owner of the Property ("Owner") or JP INVESTMENTS and (iv) you will not use any part of this Memorandum in any manner detrimental to the Owner or JP INVESTMENTS

If after reviewing this Memorandum, you have no further interest in purchasing the Property, kindly return it to JP INVESTMENTS

DISCLAIMER

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The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions at any time with or without notice to you. All offers, counteroffers, and negotiations shall be non-binding and neither CBRE, Inc. nor the Owner shall have any legal commitment or obligation except as set forth in a fully executed, definitive purchase and sale agreement delivered by the Owner.

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